**BBA sem -5**

**SUB: Investment Banking and Financial Services**

**Question Bank**

**Unit -1 Financial system & merchant banking**

1. Discuss organized and unorganized financial system of India.

2. Explain the obligations & responsibilities of merchant banker.

3. Explain functions and role of financial system.

4. Define merchant Banker and state its different categories.

5. Write short notes:

* Indian Financial System
* Inspection by SEBI for merchant banker
* Functions of Merchant Banking

**Unit -2 Issue Management**

1. State the classification of companies.

2. Discuss the role of intermediaries in primary market.

3. Explain book-building and describe the book building process.

4. What is public issue? Explain procedure of the public issue.

5. Write short notes:

* Private placement
* Prospectus
* Green-shoe option
* Broker and sub-broker
* Promoters contribution

**Unit -3 Leasing & Hire Purchase**

1. Explain Elements & types of leasing.

2. Explain mechanism of leasing

3. Discuss content of the lease agreement.

4. Choice criteria between leasing and hire purchase.

5. Give the meaning of hire purchase and state its features.

6. Write short notes:

* Difference between financial lease and operating lease
* Lease rental determination
* Split of instalments between interest and principal amount
* Difference between hire purchase and leasing

**Unit -4 Venture capital & Credit Ratings**

1. What is venture capital? Discuss the origin and history of venture capital.

2. Clear the concept of venture capital and explain its characteristics.

3. Discuss: (1) Various steps in venture financing

(2) Venture investment process

4. Discuss various credit rating agencies existing in India.

5. Define credit rating and state its types.

6. Discuss the rating process.

7. Write short notes:

* Incubation financing
* Venture capital in India
* International credit rating practices
* Advantages & limitations of credit rating

**Unit -5 Securitization**

1. What is securitization? State the process of securitization.

2. Explain in detail collateralized mortgage obligations.

3. Discuss in detail the traditional and non-traditional mortgage.

4. Write a note on securitization in India.

5. Write short notes:

* Securitization of non-mortgage assets
* RBI guidelines on asset securitization